Griffin Financial Group

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Practice Consumer

Max provides a range of due diligence and evaluations for investment opportunities, liquidity solutions and mergers and acquisitions strategies. He has assisted executive leaders, fund managers and individual investors with portfolio investments and targeted opportunities for sales and product offerings.

Before joining Griffin, Max served as Assistant Vice President in the International Private Banking division of Deutsche Bank, having previously held multiple investment roles in the organization.

Max is a CFA Charterholder.

Affiliations

CFA Society of Boston

Education

Boston University, B.S., Business Administration

Licensing

- FINRA Series 7 license
- FINRA Series 63 license
- FINRA Series 79 license